SPRING WEBINAR SERIES 2015

Understanding OneNote Integration
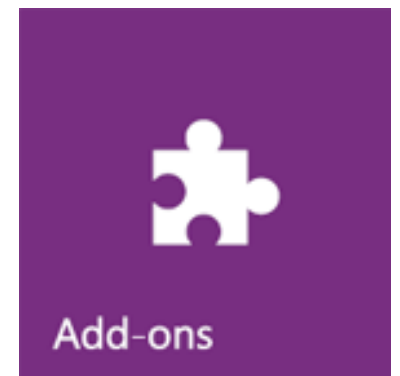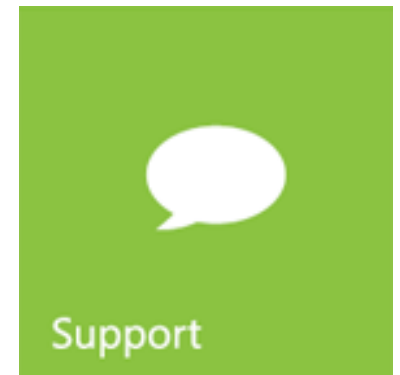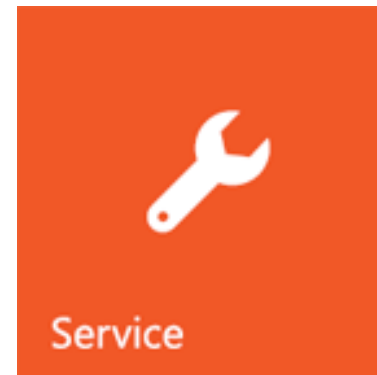
Introducing your presenters

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POWER OBJECTS

Service

Support

Education

Add-ons

Plan your 2015 summer learning

30-minute Webinars

~~Session 1: What's New Spring 2015 Update 1?~~	~~05/06/2015 1:00 PM CST~~
~~Session 2: Understanding Navigation and Themes~~	~~05/13/2015 1:00 PM CST~~
~~Session 3: Understanding Excel Integration Changes~~	~~05/20/2015 1:00 PM CST~~
Session 4: Understanding OneNote Integration	05/27/2015 1:00 PM CST
Session 5: What's New in Microsoft Dynamics Marketing?	06/03/2015 1:00 PM CST
Session 6: Updates for Administrators and Customizers	06/10/2015 1:00 PM CST
Session 7: What's new in Microsoft Social Engagement?	06/17/2015 1:00 PM CST
Session 8: What's New in Microsoft Parature?	06/24/2015 1:00 PM CST

This webinar series is recorded and will be available to watch on-demand at PowerObjects.com

Plan your 2015 summer learning

Live, Instructor-Led Training

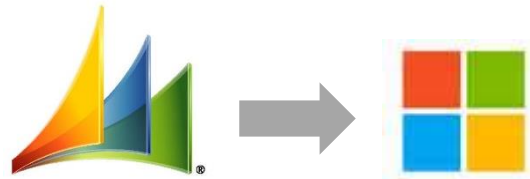|		
User Adoption Workshop & Training Effectively	06/09-06/11	Minneapolis, MN
Becoming a Business Intelligence Wizard	06/15-06/16	Minneapolis, MN
Advanced Processes	06/17-06/18	Minneapolis, MN
CRM Boot Camp	06/22-06/26	Toronto, ON
CRM Boot Camp	07/13-07/18	Minneapolis, MN
CRM Fast Track	07/27-07/28	Minneapolis, MN
CRM Developer Fast Track	07/29-07/31	Minneapolis, MN
CRM Boot Camp	08/03-08/07	Dallas, TX
Becoming a Business Intelligence Wizard	08/10-08/11	Minneapolis, MN
Advanced Processes	08/12-08/13	Minneapolis, MN
CRM Boot Camp	08/24-08-29	Toronto, ON

How will this change your business?

How do you get it?

Office 365 **Subscribe**	Update	SharePoint **Integrate**

DEMO

Notes in CRM vs. OneNote Integration

Rank	Capabilities	Notes in CRM	OneNote
0	Store plain text	✓	✓
0	Attach Files	✓	✓
0	Take photos	×	✓
0	Record voice notes	×	✓
0	Manage to-dos	×	✓
0	Preserve HTML and hyperlinks	×	✓
1	Handwrite notes and draw	×	✓
1	Collaborate in real-time	×	✓
1	Embed images, screen clipping	×	✓
2	Embed Excel* Documents	×	✓
2	Enhance whiteboard pictures	×	✓ (Office Lens)
2	Convert business cards	×	✓ (Office Lens)
3	Push external feeds to OneNote	×	✓ (IFTTT, Feedly, etc.)
3	Push emails as notes	×	✓

Notes in CRM vs. OneNote Integration

Topic	Notes in CRM	OneNote Integration (Carina)
Storage	In CRM database	In SharePoint
Security (in CRM)	CRM Security Model	CRM Security Model
Security (Outside of CRM)	N/A	SharePoint Integration Security Model (org-wise)
Entry Point	In CRM	From CRM or OneNote app
Quick Create	In CRM	From CRM or in OneNote app
Preview	In CRM	Section Preview
Search	By Title in CRM	By full content in OneNote
Version History	No	Yes, on every page

QUESTIONS

POWER
OBJECTS

Next→register for more deep dives

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